

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

X-RAY OPTICAL SYSTEMS, INC.,

Plaintiff,

v.

INNOV-X SYSTEMS, INC.,

Defendant.

Civil Action No. 1:11-CV-0156 (TJM/RFT)

**FED. R. CIV. P. RULE 7.1
DISCLOSURE STATEMENT**

Innov-X Systems, Inc. d/b/a Olympus Innov-X states the following pursuant to Fed. R. Civ. P. 7.1(a):

Innov-X Systems, Inc. is a wholly-owned subsidiary of Olympus NDT Corporation, which is in turn a wholly-owned subsidiary of Olympus Corporation of the Americas, which is in turn a wholly-owned subsidiary of Olympus Corporation. Shares of Innov-X Systems, Inc., Olympus NDT Corporation, and Olympus Corporation of the Americas are not publicly traded. Olympus Corporation is publicly traded in the United States through American Depositary Receipts (ADRs).

Dated: April 8, 2011

Respectfully submitted,

INNOV-X SYSTEMS, INC.,

By its attorneys,

/s/ Robert D. Carroll

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CERTIFICATE OF SERVICE

The undersigned counsel certifies that this document filed through the CM/ECF system will be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF) on April 8, 2011.

/s/ Robert D. Carroll